



MEMBERSHIP APPLICATION

1. Name: _____
2. Occupation/Title: _____
Business Name: _____
and Address: _____

- Telephone (Bus): _____
- Email Address: _____

Note: Information you provide is only be used to introduce you as a member, keep you informed on ETPC events or updates and to include your name and firm on the ETPC website. Please confirm if you wish your name and firm published on the ETPC website:

YES Please Publish

NO Please do not Publish

3. I am a member of good standing of the _____
_____ (Professional Association)
4. I have been actively engaged in Estate and/or Taxation Planning for _____ years, in my capacity as a _____ (Designation) in _____ (Name of Firm or Company)
5. Previous Employment History: _____

6. Additional achievements or other special areas of interest (e.g. publications, memberships in other organisations) _____

7. Nominated by: Name: _____ Signature: _____
Seconded by: Name: _____ Signature: _____

(The Nominator and Seconder must be current members of the Estate and Taxation Planning Council.)

Signature

Date

Privacy Act 2020 Disclosure - We collect personal information from you, including your name, contact information, location and professional associations and career in order to assess your application for ETPC membership, and to contact you regarding ongoing Council events and updates, and to publish your name and business (where agreed) on the Council website. We store your information securely and digitally erase it 7 years after you cease to be an ETPC member in accordance with the Incorporated Societies Act 2022 and Incorporated Societies Regulations 2023. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you'd like to ask for a copy of your information, or to have it corrected, please contact us at contact@etpc.co.nz.