



MEMBERSHIP APPLICATION

1. Name: _____
2. Occupation/Title: _____
Business Name: _____
and Address: _____

Telephone (Bus): _____
Email Address: _____

Note: The information you provide will only be used to introduce you as a new member, keep you informed on ETPC events and updates or to include your name, firm and email in the Members Area on the Council's website. If you do not wish the Council to publish your name, firm and email in the Members Area, please advise:

YES Please Publish

☐

NO Please do not Publish

☐

3. I am a member of good standing of the _____

(Professional Association)
4. I have been actively engaged in Estate and/or Taxation Planning for _____ years, in my capacity as a _____ (Designation) in _____ (Name of Firm or Company)
5. Previous Employment History: _____

6. Additional achievements or other special areas of interest (e.g. publications, memberships in other organisations) _____

7. Special dietary requirements: _____
8. Nominated by: Name: _____ Signature: _____
Seconded by: Name: _____ Signature: _____

(The Nominator must be of the same profession as the applicant, and both the Nominator and Seconder must be current members of the Estate and Taxation Planning Council.)

Signature

Date

Privacy Act 2020 Disclosure - We collect personal information from you, including information about your name, contact information, location and professional associations and career. We collect your personal information in order to assess your application for ETPC membership and to provide you with ongoing networking opportunities with other ETPC members. We will store your information securely and digitally erase it once you have ceased being an ETPC member. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you'd like to ask for a copy of your information, or to have it corrected, please contact us at contact@etpc.co.nz.