

ETPC – AGM 2026 Disclosure of Officer Interests

Current interests

Name	Nature of interest	Notified
Deeanah Winders Trust Law & More		
Gary Fitzpatrick Comac Trustees Ltd		
Greg Moyle One Plan	Greg provides ETPC wine from his vineyard for prizes for presenters at a discounted rate of \$25 per bottle	Oct 2024
Katee Yukich Urlich Milne Lawyers Ltd		
Lindsay Pope Trustee Support Ltd		
Phil Ison Strategic Wealth Management Auckland Ltd		
Philippa Smith Lambert Corporate Services NZ Ltd		
Robert Knox BDO Auckland	Accounting support is provided through Robert's firm BDO at no cost to ETPC	Oct 2024
Vicki Ammundsen Vicki Ammundsen Trust Law	Legal services – VATL through Vicki's husband provided a legal check of ETPC Constitution at a cost of \$1,426, Vicki is Co-Convenor of the CAANZ Trust Special Interest Group	May 2024 Oct 2024